Bounds for Creative Telescoping

Manuel Kauers

Based on joint work with Shaoshi Chen (Beijing), Christoph Koutschan (Linz), Lily Yen (Vancouver).

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Why? Because such operators are useful for summation and integration (\rightarrow talks of C. Koutschan or N. Takayama earlier today)

Example: For $f(x,y) = \frac{1}{3x+y^2} \exp(-xy)$ we can take $T = 4x^2 \frac{d^2}{dx^2} + 2x \frac{d}{dx} + (27x^3 - 2), \quad C = \frac{81x^3 - 12xy + 39x^2y^2 - 2y^3 + 4xy^4}{3x+y^2}$

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So we obtain an explicit (inhomogeneous) linear differential equation with respect to x for the integral $\int_0^1 f(x, y) dy$.

► f(x, y) is called hyperexponential if it can be written in the form

$$f(x,y) = c_0(x,y) \exp\left(\frac{a(x,y)}{b(x,y)}\right) \prod_{i=1}^m c_i(x,y)^{e_i}$$

for certain polynomials $a, b, c_0, c_1, \ldots, c_m$ and constants e_1, \ldots, e_m (not necessarily integers).

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for a certain polynomial c, certain constants $p, q, a''_i, b''_i, u''_i, v''_i$ and certain fixed nonnegative integers $a_i, a'_i, b_i, b'_i, u_i, u'_i, v_i, v'_i$.

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• Example:
$$f(x,y) = (x+y)2^x(-1)^y \frac{(x+y)!(2x-y)!(2x-2y)!}{(x+2y)!^2}$$

▶ f(x, y) is called *D-finite* if there exists an operator algebra $\mathbb{A} = K(x, y)[\partial_x, \partial_y]$ acting on f(x, y) and the left ideal

$$\operatorname{ann}(f) := \{ L \in \mathbb{A} : L \cdot f = 0 \}$$

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D-finite is closely related to *holonomic* (\rightarrow talks of C. Koutschan or N. Takayama earlier today)

Main Question in Today's Talk:

What can we say about the **size** of T for a specific function f(x, y) without computing it?

$$\begin{split} T &= (34045 + 60101x - 15377x^2) \\ &+ (-68071 - 62604x - 93961x^2 + 54058x^3)\partial_x \\ &+ (-35079 - 54446x + 5324x^2 + 94790x^3 + 55527x^4)\partial_x^2 \\ &+ (92795 + 13448x - 97390x^2 - 81011x^3 + 55462x^4)\partial_x^3 \\ &+ (-86626 + 83267x + 82406x^2 - 76639x^3 + 29278x^4)\partial_x^4 \\ &+ (-96781 + 45676x + 40203x^2 + 59197x^3)\partial_x^5 \\ &+ (41662 - 44140x + 13204x^2)\partial_x^6 \end{split}$$

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there exists a telescoper \boldsymbol{T} with

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Usually there is no telescoper of lower order.

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The first $\deg_y(b)$ can be replaced by $\deg_y(\operatorname{sqfp}_y(b))$. That changed, there is usually no telescoper of lower order.

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Theorem (Apagodu-Zeilberger; Chen-Kauers) For every (non-rational) proper hypergeometric term

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and

$$\deg(T) \le \left\lceil \frac{1}{2}\nu(2\delta + 2\nu\vartheta + |\mu| - \nu|\mu|) \right\rceil$$

where

 $\blacktriangleright \ \delta = \deg(c)$

$$\nu = \max\left\{\sum_{i=1}^{m} (a'_i + v'_i), \sum_{i=1}^{m} (u'_i + b'_i)\right\}$$
$$\vartheta = \max\left\{\sum_{i=1}^{m} (a_i + b_i), \sum_{i=1}^{m} (u_i + v_i)\right\}$$

•
$$\mu = \sum_{i=1}^{n} ((a_i + b_i) - (u_i + v_i))$$























Theorem (Chen-Kauers) For every (non-rational) proper hypergeometric term

$$f(x,y) = c(x,y)p^{x}q^{y}\prod_{i=1}^{m} \frac{\Gamma(a_{i}x + a'_{i}y + a''_{i})\Gamma(b_{i}x - b'_{i}y + b''_{i})}{\Gamma(u_{i}x + u'_{i}y + u''_{i})\Gamma(v_{i}x - v'_{i}y + v''_{i})}$$

there exist telescopers T with $\mathrm{ord}(T) \leq r \text{ and } \mathrm{deg}(T) \leq d$ for all $(r,d) \in \mathbb{N}^2$ with

$$r \ge \nu \text{ and } d > \frac{\left(\vartheta \nu - 1\right)r + \frac{1}{2}\nu\left(2\delta + |\mu| + 3 - (1 + |\mu|)\nu\right) - 1}{r - \nu + 1}.$$

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Theorem (Kauers-Yen) Every (non-rational) proper hypergeometric term f(x, y) with $p, q, a''_i, b''_i, u''_i, v''_i \in \mathbb{Z}$ admits a telescoper T with $\operatorname{ord}(T) \leq \nu$ and

$$\begin{split} \operatorname{ht}(T) &\leq \max\{|p|^{\nu}, |q|+1\} \operatorname{ht}(c)^{\nu+1} (\delta + \vartheta \nu + 1)!^{\nu+1} (\nu + 1)^{\delta(\nu+1)} \\ &\times (|y|+1)^{\delta + (\vartheta - 1)\nu + 1} \delta!^{2(\nu+1)} |x|^{\nu^2} \\ &\times (\delta + \vartheta \nu + 1)^{\delta + (\vartheta + \delta + 2)\nu + (\vartheta - 1)\nu^2} \\ &\times (2(\nu + 2)\Omega - 2)^{(\delta + \vartheta + 1)\nu + (2\vartheta - 1)\nu^2} \end{split}$$

where ν, ϑ, δ are as before, and

$$\Omega = \max_{i=1}^{m} \{ |a_i|, |a_i'|, |a_i''|, |b_i|, |b_i'|, |u_i'|, |u_i|, |u_i'|, |u_i''|, |v_i|, |v_i'|\}.$$

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$$\begin{split} \operatorname{ht}(T) &\leq \max\{|p|^{\nu}, |q|+1\} \operatorname{ht}(c)^{\nu+1} (\delta + \vartheta \nu + 1)!^{\nu+1} (\nu + 1)^{\delta(\nu+1)} \\ &\times (|y|+1)^{\delta+(\vartheta-1)\nu+1} \delta!^{2(\nu+1)} |x|^{\nu^2} \\ &\times (\delta + \vartheta \nu + 1)^{\delta+(\vartheta+\delta+2)\nu+(\vartheta-1)\nu^2} (\Omega^3 \log(\Omega)) \\ &\times (2(\nu+2)\Omega - 2)^{(\delta+\vartheta+1)\nu+(2\vartheta-1)\nu^2} \end{split}$$

where ν, ϑ, δ are as before, and

$$\Omega = \max_{i=1}^{m} \{ |a_i|, |a_i'|, |a_i''|, |b_i|, |b_i'|, |u_i'|, |u_i|, |u_i'|, |u_i''|, |v_i|, |v_i'|\}.$$

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What is their height?

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Theorem (Kauers-Yen) Every (non-rational) proper hypergeometric term f(x, y) with $p, q, a''_i, b''_i, u''_i, v''_i \in \mathbb{Z}$ admits a telescoper T with

$$ord(T) = O(\Omega)$$

$$deg(T) = O(\Omega^{2})$$

$$ht(T) = O(\Omega^{5} \log(\Omega))$$





problem	order	degree	height
D-finite closure properties			
hypergeometric summation	\checkmark	\checkmark	\checkmark
hyperexponential integration	\checkmark	\checkmark	
holonomic summation/integration			

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$$\frac{d}{dy}v = \frac{1}{m}Mv + v'.$$

Then there exists a telescoper T for f(x, y) with

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There is also a more general version for when ∂_x or ∂_y are not the partial derivatives.

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hypergeometric summation	\checkmark	\checkmark	\checkmark
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